



## Information on Receiving Stocks and Securities for Annual Pledges, Capital Campaigns, and Other Gifts

When a gift of stock is being considered, we would appreciate the following information:

- A phone call (215.247.7466) or email to Michael Wolford [mwolford@stmartinec.org](mailto:mwolford@stmartinec.org) and Natalee Hill [nhill@stmartinec.org](mailto:nhill@stmartinec.org) from the donor or donor's broker which outlines the following:
  - Donor's name,
  - Name of stock,
  - Number of shares,
  - Mean dollar value,
  - The approximate date of receipt, and
  - What the gift is designated for (annual pledge, capital campaign, etc.) and for what year.
- Please inform your broker to contact Michael and Natalee at the time of transfer.
- The transfer should be made to Hilliard Lyons/PNC on behalf of St. Martin's.

Hilliard Lyons/PNC ID #: DTC 0226

St. Martin's Account #: 001-614653

St. Martin's Tax ID#: 23-1352390

Account Representative:

Mr. John Pinto

c/o NFS/PNC Investments

1600 Market Street

Philadelphia, PA 19103

215-585-4305

215-585-1157 (fax)

*It is our policy to acknowledge each donor gift in writing.*